Home Visit

Level of Training
PGY-2 & PGY-3

Preceptors
Russell Cole, M.D.
Edward Forster, M.D.

Location of Rotation
Tallahassee, Leon County and surrounding counties

Method of Instruction
One on one precepting

Description of Instruction
During their PGY-2 or PGY-3 year, each resident chooses a minimum of 2 patients for a home visit. One of them must be a geriatric patient. The faculty member accompanies the resident on the home visit and observes the care.

Learning Goals
Home visits introduce the resident to the concept of providing care and evaluation in the patient’s home, enabling them to evaluate hazards, medication adherence, and social factors that may not be apparent during a routine office visit. Residents will learn how to select patients for whom a home visit would be helpful and to accomplish the visits under supervision of a faculty member.

Learning Objectives
By the end of this exercise, the resident will be able to:

1. Select an appropriate patient for a home visit (Competency: Patient Care: PC-1, PC-2, SBP-2, SBP-4).
2. Review the patient’s medication with him/her (Competency: Patient Care: PC-2, SBP-2).
3. Perform an appropriate history and physical (Competency: Patient Care:PC-1, MK-1).
4. Communicate well with the patient (Competency Interpersonal Communication Skills: C-1, C-2).
5. Respect the patient and show appropriate sensitivity to the patient’s age, gender and ethnicity (Competency: Professionalism:PROF-2, PROF-3, C-1).
6. Evaluate the home for any fall hazards in the house and describe them (Competency: Medical Knowledge: SBP-2, MK-1, MK-2).
7. Effectively communicate any changes needed in health behaviors, medications or the home for the patient’s benefit (Competency: Patient Care: C-2, PROF-3, MK-1).

Revised 09/08, 10/10, 06/11, 03/15
Reviewed: 10/10, 06/11
TMH FAMILY MEDICINE RESIDENCY PROGRAM
HOME VISIT CHECKLIST

Resident: ________________________________  PGY: _____  Date: ___________________

Date of Visit: _____________________________

1. The resident addresses the patient by name and introduces the preceptor (PC1).  Yes ☐ ☐ No ☐ ☐

2. The resident reviews the patient’s medications with him/her (PC2).  ☐ Yes ☐ No ☐ ☐

3. The resident performs an appropriate history and physical, including blood pressure check (PC7a).  Yes ☐ ☐ No ☐ ☐

4. The resident demonstrated good listening skills, including good eye contact, answering questions at the appropriate educational level and not interrupting the patient (ICS2).  Yes ☐ ☐ No ☐ ☐

5. The resident was respectful of the patient and showed appropriate sensitivity to the patient’s age, gender and ethnicity during the visit (P3).  ☐ Yes ☐ No ☐ ☐

6. The resident evaluates the home for any fall hazards and describes them. (MK2).  Yes ☐ ☐ No ☐ ☐

7. Resident is able to effectively communicate with the patient required changes in medical care (i.e. proper use of medications) or healthy habits (i.e. discontinuing smoking, changes in the environment which will reduce the risk of falls) that are required for the patient’s benefit (PC5).  ☐ Yes ☐ No ☐ ☐

OVERALL EVALUATION:  Met Objectives ☐  Did Not Meet Objectives ☐

Comments: ______________________________________________________________________
________________________________________________________________________________
________________________________________________________________________________
________________________________________________________________________________

Evaluator/Date ____________________________  Resident/ Date ____________________________

Group Leader/ Date _________________________  Director/ Date _________________________